

Panda Capital Inc.

A Capital Pool Company



Panda Capital Inc.
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Overview

Outstanding:	4,100,000 common shares	Gross Cash Raised:	\$610,000
Seed Round:	\$210,000	IPO Round:	\$400,000
Price / share:	\$0.20	Proposed Symbol:	PDA.P
Agent:	Investpro Securities - Greg Jackson (613) 729-4290 or gjackson@investpro.ca		

WHY A PANDA CPC...

- Created by an internationally based team that has been directly involved in over 11 CPCs
- Managed by strong operators with experience capitalizing, growing and exiting companies
- In partnership with The Chrysalis Capital Group - recognized in the industry and by the TSXV as a leader in CPCs, having created 5 CPCs in the past 3 years

WHO ARE THE DIRECTORS & INVESTORS...

Paul Barbeau Chairman & CEO	President of Hypernet, a privately owned application development and services company, Ex-Director Prospectus Group Inc (TSX-V: PSE), President and CEO of NPN Investment Group Inc., a TSX Venture listed company (TSXV:NPN).
Mike Franks Director	Currently CEO of First Med Inc. Formerly co-Founder of bamboo.com (currently trading on NASDAQ: iPIX). Also active in the Angel Investor market and was formerly a Board member of the Angel Capital Association.
Kees Van Winters Director	Involved in the telecommunications industry since '86. Held senior executive positions with several companies in New York, Chicago and Toronto. Since '96, has been active with a number of technology companies. He is also Chairman of Travel Shop Television.
Marc Lavine Director	Founder of Cyberplex (TSX:CX), Points International (TSX:PTS) and TCCG (see Rob Munro) with extensive entrepreneurial and financing experience. As a principal of 9 CPCs over the past 8 years, Marc has been a principal of more CPCs than any other individual.
Robert Munro CFO & Secretary	Co-Founder and President of The Chrysalis Capital Group (TCCG), a company focused on generating superior shareholder returns through the creation of a series of unique Capital Pool Companies. Also a Director of U.S. Silver Corporation (TSXV:USA).
Bruce Tizes M.D.J.D Investor	Currently Galt's Managing Partner. Bruce received a Bachelor of Science degree from the University of the State of New York, a Juris Doctor degree from Northwestern University School of Law, and a Doctor of Medicine degree from Chicago Medical School.
Aaron Wright Investor	Founder, partner and operations specialist in multiple pharmaceutical companies including Best Care Pharmacy and MedCall. Actively participated in arranging financing and the sale of two the companies. Graduate of UNC-Chapel Hill, School of Pharmacy in 1997.
Bryan deBettencourt Investor	Managing Director of Transaction Services, LLC, (a buy-side due diligence advisory firm), Operating Partner with Dunning Capital, LLC, (an investment banking firm). Bryan has worked on over 100 transactions in various industries.

IDEAL INVESTMENT CRITERIA...

Strong management team with some prior public company experience, Positive EBITDA, Going public to consolidate or launch new revenue streams, forecasting 50-100% Year over Year growth, significant investment by founders, in a sector that is currently attractive to the public markets.